

To,
The Listing Department
Bombay Stock Exchange
Floor 25, P.J. Tower,
Dalal Street,
Mumbai-400 001

Date: 12.02.2018

SCRIP CODE: 511738

Sir/Madam,

**Sub: Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015**

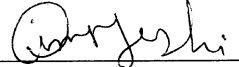
Enclosed please find copy of Unaudited Financial Result for the quarter ended on 31st December, 2017 considered and approved in the board meeting held on 12th February, 2018 pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly consider the same and take on record.

Thanking You

Yours faithfully,

For, Mehta Securities Limited



Authorised Signatory



MEHTA SECURITIES LTD.

CIN : (L67120GJ1994PLC022740)

Registered office: 003,GROUND FLOOR, LAW GARDEN APPT., SCHEME-1,OPP. LAW GARDEN, ELLISBRIDGE, AHMEDABAD-380006.

Email address : mehtasec@yahoo.co.in

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part: I

(RS.in lakhs)

statement of standalone unaudited result for the quarter ended on 31/12/2017

	particulars	Quarter Ended					Year Ended
		3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended in the previous year	Year to date figures for current period ended	Year to date figures for the previous year ended	Previous year ended
		31.12.17 (Unaudited)	30.09.17 (Unaudited)	31.12.16 (Unaudited)	31.12.17 (Unaudited)	31.12.16 (Unaudited)	31.03.17 (Audited)
1	Income						
	Revenue from operation	92.8	-24.16	-125.66	69.34	-56.63	47.58
	Other income	16.57	10.69	22.85	28.39	48.11	49.53
	Total incomes	109.37	-13.47	-102.81	97.73	-8.52	97.11
2	Expenses						
(a)	Cost of material consumed	0	0	0	0	0	0
(b)	Purchase of stock-in-trade	0	0	0	0	0	0
(c)	Changes of inventories of finished goods, work in progress and stock in trade	0	0	0	0	0	0
(d)	Employee benefit expenses	5.23	3.7	3.63	10.33	7.14	19.09
(e)	Financial costs	0	0	3.91	0	12.42	12.42
(f)	Depreciation, depletion, and amortisation expenses	0.00	0.00	0.00	0	0.00	12.90
	Other expenses						
1	Annual fees	0	0	0	0	0.00	0.00
2	Other expense	9.93	8.49	9.99	27.24	19.84	44.86
3	Postage expense	0.00	0.00	0.00	0	0.00	0.00
	Total other expenses	9.93	8.49	9.99	27.24	19.84	44.86
	Total expenses	15.16	12.19	17.53	37.57	39.40	89.27
	Total profit before exceptional items and tax	94.21	(25.66)	(120.34)	60.16	(47.92)	7.84
3	Exemption items	0.00	0.00	0	0	0	0.00
4	Total profit before tax	94.21	(25.66)	(120.34)	60.16	(47.92)	7.84
5	Tax Expenses						
7	Current tax	0.00	0.00	0	0	0	0.00
8	Deferred tax	0.00	0.00	0.00	0.00	0.00	0.00
9	Total tax Expenses	0.00	0.00	0.00	0.00	0.00	0.00
10	Net movement in regulatory deferral account balance related to profit or loss and the related deferred tax movement	0	0	0	0	0	0
11	Net profit loss for the period from continuing operations	94.21	(25.66)	(120.34)	60.16	(47.92)	7.84
12	Profit (loss) from discontinued operation before tax	0.00	0.00	0.00	0.00	0.00	0.00
13	Tax expenses of discontinued operations	0	0	0	0	0	0
14	Net Profit (loss) from discontinued operation after tax	0	0	0	0	0	0
15	Share of profit (loss) of associates and joint venture accounted for using equity method	0	0	0	0	0.00	0
16	Total profit(loss) for period	94.21	-25.66	(120.34)	60.16	(47.92)	7.84
17	Other comprehensive income net of taxes	0.00	0.00	0.00	0.00	0.00	0.00
18	Total comprehensive income for the period	94.21	-25.66	(120.34)	60.16	(47.92)	7.84
19	Total profit or loss, attributed to						
20	Profit or loss, attributed to owners of parents						
	Total profit or loss attributed to non-controlling interest						
	Total comprehensive income for the period attributed to						
21	Comprehensive income for the period attributed to owners of parents	0	0	0.00	0	0.00	0.00
	Total comprehensive income for the period attributed to owners of parents non-controlling interest	0	0	0.00	0	0	0
22	Detail of Equity share capital						
	Paid up Equity share capital	308.94	308.94	308.94	308.94	308.94	308.94
	Face value of equity share capital	10	10	10	10	10	10
23	Detail of Debt securities						

	Paid up debt capital						
	Face value of Debt securities						
	Revenue excluding revaluation reserve						
24	Debt redemption reserve						
25	Earning per share						
26	Earning per equity share for continuing operations						
I	Basic earnings (loss) per share from continuing operations						
	Deluted earning (loss) per share from continuing operations	3.05	0	0	1.95	0	0.25
	Earning per equity share for discontinuing operations						
	Basic earnings (loss) per share from discontinuing operations	3.05	0	0	1.95	0	0.25
ii	Deluted earning (loss) per share from discontinuing operations	0	0	0	0	0	0
	Earning per share	0	0	0	0	0	0
ii	Basic earning (loss) per share for continuing and discontinue operations						
	Deluted Basic earning (loss) per share for continuing and discontinue operations						
27	Debt equity ratio						
28	Debt service coverage ratio						
29	Interest service coverage ratio						
30	Discloser of notes on financial results						

NOTES

- 1 The above financial result for the quarter ended 31st December 2017 have been reviewed by the Audit Committee on 12th February, 2018 and thereafter, the Board of Directors have taken it on record at their meeting held on 12th February, 2018. and are the first IND AS compliant results and have been prepared in accordance with the applicable indian accounting standard (ind AS) Notify by ministry of affairs. Consequently, the financial result for the corrsponding quater ended 31st December 2016 have been restated to comply with ind AS to make them comparable.
- 2 There are no separate reportable segment.
- 3 The financial result reviewed and approved by the board of directors of the company at their respective meeting held on 12/02/2018. the statutory auditors of the company have carried out the limited review only in respect of the financial result for the quater ended 31st December 2017.
- 4 Reconciliation of the financial results for the quarter ended on 31st December 2017 using applicable ind AS and erstwhile indian GAAP is as under:

Sr No.	particular	Quarter ended on 31st December, 2016
1	Net profit for the period under erstwhile indian GAAP	-120.34
2	Net profit for the period under Indian AS (A)	-120.34
3	Othe comprihansive income/ loss (B)	0
4	Total comprihansive incomes (A-B)	0

- 5 The figure for the previous quarter have been recognised / reclassified accordingly.

Date : 12/02/2018
Place : Ahmedabad

For, Mehta Securities Ltd.

Bhavna D. Mehta

Bhavna D.Mehta
Managing Director
(DIN: 01590958)



P. P. Patel & Bros.

CHARTERED ACCOUNTANTS

Vakhariyavad, Near Dr. Arun Parikh Hospital, Dr. Gandhi Road, Himatnagar 383 001

Phone# +91 2772 246508 / 07 Email:- pppatel.ca@gmail.com

Limited Review Report

To Board of Directors
Mehta Securities Ltd

We have reviewed the accompanying statement of unaudited financial results of Mehta Securities Ltd for the period ended 31st December 2017. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards ('IND AS') prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Ahmedabad
Date: 10/02/2018



For and on behalf of,
M/S P.P. Patel & Bros.

A handwritten signature in black ink, appearing to be "P.P. Patel", written over the text "For and on behalf of, M/S P.P. Patel & Bros.".